

Potential Partner Info

NAME: _____ DATE CONTACTED: _____

PHONE: _____ PREFER CONTACT BY: Call | Text | Email | FB

ADDRESS: _____

EMAIL ADDRESS: _____

MET AT / REFERRED BY: _____

ASK QUESTIONS, LEARN ABOUT YOUR POTENTIAL PARTNER, PAY ATTENTION TO DETAILS. WHY ARE THEY INTERESTED IN TRADES OF HOPE (MISSION, EARNING INCOME, HELPING OTHERS)?

WHAT ARE THEIR GOALS, AND HOW WILL THIS FIT INTO THEIR LIFE?

INTERESTED IN:

- ☐ Helping others
- ☐ Fundraising
- ☐ Extra income
- ☐ Sisterhood
- ☐ Other:

INFORMATION:

- ☐ Opportunity Invite
Date: _____
- ☐ Opportunity Event
Date: _____
- ☐ Opportunity Chat
Date: _____

FOLLOW UP:

- ☐ Send Promo video within 24 hours. Ask what they liked best about it.
Date: _____
- ☐ Send relationship building message within 3 days
Date: _____
- ☐ By day 7, check-in with her and ask her if she has thought anymore about joining and see what questions she has about signing up.
Date: _____
- ☐ After 30 days have one final check-in. Offer her 3 dates that you are available to chat.
Date: _____

NOTES:

JOIN DATE: _____

TRADES *of* HOPE